# Administrative Directive

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<th>Transmittal:</th>
<th>09-OCFS-ADM-15</th>
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| To:          | Commissioners of Social Services  
               Executive Directors of Voluntary Authorized Agencies |
| Issuing Division/Office: | Strategic Planning and Policy Development |
| Date:        | August 4, 2009** Cancelled September 1, 2015; replaced by 15-OCFS-ADM-15** |
| Subject:     | Medicaid Coverage for Final-Discharged Youth 18 to 21 Years of Age |
| Suggested Distribution: | Directors of Service  
                           Child Welfare Supervisors |
| Contact Person(s): | Any questions concerning this release should be directed to the appropriate Regional Office.  
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                      Patricia.Beresford@ocfs.state.ny.us  
                      Native American Services – Kim Thomas (716) 847-3123  
                      Kim.Thomas@ocfs.state.ny.us |
| Attachments: | yes |
| Attachment Available Online: | Will be available as part of the Working Together, Health Services for Children in Foster Care manual (expected to be posted by 8/14) |
I. Purpose

The purpose of this Administrative Directive (ADM) is to make standardized letters available to Local Departments of Social Services (LDSS) and voluntary authorized agencies. The standardized letters (Attachments 1, 2, 1A, and 2A) provide youth discharged from foster care with information about Medicaid provisions under the federal Chafee Act and New York law.

A recent amendment to New York State law requires Medicaid services be made available for youth until the end of the month of their twenty-first birthday, when 18 years of age or older at the time of discharge from foster care. The letters must be distributed to such youth upon their discharge from custody (final discharge) of the Commissioner of LDSS or the Commissioner of the Office of Children and Family Services (OCFS).

This ADM also highlights the responsibility of the case manager/planner/child’s caseworker and an identified contact person to provide assistance in obtaining documents related to a youth’s eligibility for Medicaid. Both the case manager/planner/child’s caseworker and the identified contact person must also provide resources for the youth for identified service needs as part of a transition plan.

II. Background

The federal Foster Care Independence Act of 1999 was enacted in December 1999. The John H. Chafee Foster Care Independence Program (Chafee program) offers assistance to help current and former foster care youth achieve self-sufficiency. The Chafee program provides individual states with the option of allowing these young people to remain eligible for Medicaid up to age 21.

New York State law was amended by Chapter 58 of the Laws of 2008 (Chafee Amendment) to add a new subparagraph 366(1)(a)(3-a) of the Social Services Law (SSL). This provision is effective January 1, 2009 and provides Medicaid coverage to youth under age 21 who were in foster care on or after their eighteenth birthday, without
an income or resource test. This change makes Medicaid available to such youth discharged from foster care in New York State until their twenty-first birthday if eligibility otherwise is maintained.

The letters and processes in this ADM serve as a follow-up to the State Department of Health directive, ADM-09-OHIP-01 “Chafee Amendment – Medicaid Coverage for Youth 18 to 21 years old final-discharged from foster care,” which provided information regarding procedures to authorize and renew Medicaid coverage. [http://www.health.state.ny.us/health_care/medicaid/publications/docs/adm/09adm-1.pdf](http://www.health.state.ny.us/health_care/medicaid/publications/docs/adm/09adm-1.pdf)

III. Program Implications

In accordance with SSL 366(1)(a)(3-a), a youth in the custody of the Commissioner of LDSS or the Commissioner of OCFS, on or after his/her eighteenth birthday, will continue to receive Medicaid up to age 21, whether the youth remains in care or is final discharged. The youth must be a United States citizen or national, Native American, or have satisfactory immigration status, and have residency in New York State to have his/her Medicaid continued.

Youth discharged from care often face obstacles surrounding planned housing, employment, ongoing education, and health insurance. The standardized letters, the directions to provide assistance in obtaining Medicaid coverage, and the identification of service providers are an effort to assist youth in securing Medicaid coverage, which is imperative to their health and well-being.

IV. Required Action

The case manager/planner/child’s caseworker must give the attached letter to an eligible youth who is final discharged on or after his/her eighteenth birthday and up to age 21. The appropriate letter must be sent by the LDSS to the discharge address, if known, in the event of an unplanned final discharge.

There are two versions of the standardized letter that are translated into Spanish. Agencies must reproduce the appropriate letter on their agency letterhead with the content unchanged from the attached letters. They are:

- New York City Version
- Upstate Version (LDSS)

Youth discharged to an address in New York City must be given the NYC version of the letter. Youth discharged to an address in an upstate district must be given the Upstate (LDSS) version of the letter. Each letter includes a detachable section that lists a contact person in the event that the youth needs assistance in obtaining Medicaid services. The identified contact person must be responsible for assisting youth in obtaining the necessary documents and Medicaid services. The contact information must include a name, telephone number, and an address and e-mail address.
The discharged youth’s Medicaid case record must contain documentation to continue Medicaid services upon discharge. This includes identity, citizenship and/or immigration status, and residency. A youth must be informed verbally before discharge that whenever he or she moves to a new address, the youth should notify the Medicaid unit within LDSS/HRA. This will avoid any disruption of the Medicaid coverage.

In advance of any discharge and as part of transition planning, the case manager/planner/child’s caseworker must obtain any of the following documents that are not available and notify the Medicaid worker of the discharge address:

- **Proof of Citizenship.** Certified copy of Birth Certificate (must have a raised seal) may be obtained via the Bureau of Vital Statistics. See the following link for forms and instructions:
  
  [http://www.health.state.ny.us/vital_records/](http://www.health.state.ny.us/vital_records/)

- **Immigration Status.** Status can be obtained from Form I-485 Application to Register Permanent Residence or Adjust Status, which is available on the U.S. Citizen and Immigration Services website. See the following link for the form and instructions:
  

- **Social Security Number.** Although the youth may remember his/her Social Security number, it is preferable to have a Social Security card. A card can be obtained by using Form SS-5 Application for a Social Security Card, which is available on the Social Security Administration website. See the following link for the form and instructions:
  
  [http://www.ssa.gov/online/ss-5.pdf](http://www.ssa.gov/online/ss-5.pdf)

*Eligible youth must be informed that if they are pregnant or parenting they should contact the Medicaid Department under LDSS/HRA to obtain Medicaid benefits for their unborn or minor children.*

**Youth Released from OCFS Custody**

The youth’s OCFS case manager/planner/caseworker must provide the youth the standardized letters, as indicated above, upon final discharge. The contact person identified in the letters shall be from the LDSS to which the youth is returning. The youth’s OCFS case manager/planner/caseworker also must take all required actions as set forth in this section, including obtaining any of the listed documents related to eligibility for Medicaid that are not available and informing the youth of the need to keep his/her address current.
• **Upstate**

  The OCFS Federal Resource Unit (FRU) will notify the LDSS designated contact person when an eligible youth is no longer in the custody of the Commissioner of OCFS. A completed and signed Medicaid application (LDSS-2921) must be submitted to the LDSS designated contact person if the youth is not currently in receipt of Medicaid.

• **New York City – Youth Discharged from OCFS Facilities**

  The OCFS Federal Resource Unit (FRU) will notify the HRA designated contact person when a youth is no longer in the custody of OCFS. A completed and signed Medicaid application (LDSS-2921) must be submitted to the LDSS designated contact person if the youth is not currently in receipt of Medicaid. Form LDSS-2921 is available at:


• **New York City – Youth Discharged from Voluntary Authorized Agencies**

  The OCFS Federal Resource Unit (FRU) will notify the Administration for Children Services’ (ACS) designated contact when a youth is no longer in the custody of the Commissioner of OCFS. Medicaid must be authorized until the end of the month in which the youth turns 21 so long as he/she continues to live in New York State.

• **For All Youth Released from OCFS Custody**

  The FRU will notify the local district if the youth is covered by the Chafee Amendment and will include the youth’s discharge address.

V. **Systems Implications**

  The New York State Department of Health has developed system support that will identify youth who meet the eligibility requirements of the Chafee program. OCFS GIS-#09-12 (Attachment 3) provides detailed instructions for the Department of Health system supports and can be located at:

  All Public Folders/dfa.state.ny.us/OCFS/TSU/ ***Services systems Reference Documents/ GIS (system change notices)

  For more information about these system changes, please see WMS/CNS Coordinator Letter dated May 29, 2009, attachment II, Sect X:

Future system updates from the Department of Health are forthcoming.

VI. Effective Date

This law went into effect January 1, 2009.


/s/ Nancy Martinez

Issued By:
Name: Nancy Martinez
Title: Director
Division/Office: Strategic Planning and Policy Development
TO: Directors of Services
FROM: Paul Gavry
SUGGESTED DISTRIBUTION: Directors of Services, Foster Care Supervisors, Directors of Medicaid
SUBJECT: WMS System Instructions - Chafee Amendment
EFFECTIVE DATE: June 22, 2009
CONTACT: OCFS-IT Customer Support at 1-800-342-3727

The purpose of the General Information System (GIS) message is to provide local departments of social services (LDSS) with an explanation of the WMS enhancement, affecting youth covered by the Chafee Amendment, which became operational on Upstate WMS on June 22, 2009.

Effective January 1, 2009, the Chafee Amendment provides that a youth who was in the custody of the Commissioner of the local department of social services or the Commissioner of the Office of Children and Family Services on or after his or her 18th birthday will receive Medicaid until the youth’s 21st birthday without regard to income or resources. The youth must still meet Medicaid citizenship/immigration status requirements and be a resident of NYS.

To support this change, a new Special Population (SP) Field indicator has been added to Screen 4 for both inquiry and update. Youth covered by the Chafee Amendment will be identified with a “C” in this field. This new Special Population Field will appear on the clearance report in the upper right hand corner next to the MCR (Medicare Indicator) Field. The Special Population Field, with a heading of “SP”, will also appear on the Application Turnaround Documents and next to the CSD on the MA Coverage History Screen. The Continuous Save Date (CSD) will be set to the last day of the month in which the youth turns 21.

At the next undercare/recertification transaction, the Chafee Indicator - “C” must be manually entered in the SP Field when a youth is at least 18 but not yet 21 years of age and has any of the following foster care Individual Category Codes (ICC) – 32, 77, 78, 79, 80 or 81.

If the Chafee Indicator has not already been manually entered, the SP Field will be automatically populated by a monthly file that contains a record of any youth reported to CCRS as discharged from foster care during the previous month who, at the time of discharge, was at least 18 but not yet 21 years of age. A report of youth successfully updated by the automated file will be supplied to the LDSS. The report will also include youth that failed update. Records that failed update will need to be manually reviewed by LDSS staff.

For further information regarding these system changes, please see WMS/CNS Coordinator

For systems questions, please contact OCFS-IT Customer Support at 1-800-342-3727.

GIS messages are available in public folders:

All Public Folders/dfa.state.ny.us/OCFS/TSU/ ***Services systems Reference Documents/ GIS (system change notices)