

Category	Sub-Categories	Additional Business Rules
<b>Candidacy</b>	OCFS-4777 (Candidacy Determination Form)	
	Other	
<b>CARA</b>	Safety Form	
	Other	
<b>Correspondence</b>	E-mails/Texts	
	Letters	
	Reports/Updates from Service Providers	
	Other	
<b>CPS</b>	Info from Collaterals	Can only be selected for photos linked to a progress note with Other Participant of Reporter/Source
	Info from Source of Report	Can only be selected for photos linked to a progress note with Other Participant of Reporter/Source
	Photo Related to Allegation/Injury	
	Signed Safety Plan	
	Other	
<b>Education</b> (previously School)	Assessments	
	Attendance	
	Disciplinary Report	
	ESSA	
	IEP/504	
	Records/Transcript	
	Report Cards	
	Room and board/Tuition Bills	
	Other	
<b>Essential Documents</b> (previously Important Documents)	Bill of Rights	When a photo/doc is linked to a person, only the category of Essential Documents or Independent Living can apply. No other category may be selected.
	Birth Certificate	When a photo/doc is linked to a person, only the category of Essential Documents or Independent Living can apply. No other category may be selected.
	Death Certificate	
	Drivers License/Permit/Non-Drivers ID	
	Health Insurance Cards	

	Passport	
	Permanent Residency Card/Green Card	
	Proof in Foster Care	
	Tribal Birth Certificate	
	Social Security Card	
	Other	
<b>FASP</b>	Signed Service Plan Review Page	
	Other	
<b>Foster/Adoptive</b>	Additional Requested Documents	
	Application	
	Clearances	
	Expedited Home Study	
	Foster Parent Agreement	
	Genogram	
	Home Study	
	Medical	
	Pictures	
	Reauthorization	
	References	
	Safety Review Form	
	Self-Assessment	
	Training Certification Documents	
	Other	
<b>Health</b> (previously Medical)	Dental	May only be used in the following areas: <ul style="list-style-type: none"> <li>• Within the Health Dialog of the FSS stage</li> <li>• Within a Progress Note, Allegation, or Stage within an INV stage.</li> </ul>
	Drug Test Results/Treatment Record	May only be used in the following areas: <ul style="list-style-type: none"> <li>• Within the Health Dialog of the FSS stage</li> <li>• Within a Progress Note, Allegation, or Stage within an INV stage.</li> </ul>
	HIV	May only be used in the following areas: <ul style="list-style-type: none"> <li>• Within the Health Dialog of the FSS stage</li> <li>• Within a Progress Note, Allegation, or</li> </ul>

		Stage within an INV stage.
	Mental Health	May only be used in the following areas: <ul style="list-style-type: none"> <li>• Within the Health Dialog of the FSS stage</li> <li>• Within a Progress Note, Allegation, or Stage within an INV stage.</li> </ul>
	Physical Exam	May only be used in the following areas: <ul style="list-style-type: none"> <li>• Within the Health Dialog of the FSS stage</li> </ul> Within a Progress Note, Allegation, or Stage within an INV stage.
	Signed HIPPA	May only be used in the following areas: <ul style="list-style-type: none"> <li>• Within the Health Dialog of the FSS stage</li> <li>• Within a Progress Note, Allegation, or Stage within an INV stage.</li> </ul>
	Other	May only be used in the following areas: <ul style="list-style-type: none"> <li>• Within the Health Dialog of the FSS stage</li> <li>• Within a Progress Note, Allegation, or Stage within an INV stage.</li> </ul>
<b>Independent Living</b>	Skills Assessment	
	Transition Plan/Update	
	Other	
<b>IV-E Documentation</b>	ARDC Financial Eligibility	
	Contrary to the Welfare/Best Interests	
	Legal Authority	
	Living with a Specified Relative	
	Parental Deprivation	
	Reasonable Efforts to Prevent Removal	
	Receipt	
	Re-determination	
	Vouchers/Orders for Clothing/Food/Furniture	

	Other	
<b>Legal</b>	Appeal	
	COI 1034	
	Court Order of Supervision	
	Custody Order	
	Hearing	
	Order of Protection	
	Paternity Documents	
	Petition	
	Placement Order	
	Removal	
	Signed Agreement	
	Serving of Papers Receipt	
	Other	
<b>Police</b>	Police Report	
	Probation/Parole	
	Other	
<b>Releases</b>	General	
	Medical	
	Other	
<b>Safety/Risk Assessments</b> (previously Safety)	Human Trafficking	
	Other	
<b>Vouchers</b>	Child Care	
	Interpreter	
	Other	
<b>Other</b> (previously Misc. Other)	Other	