



CONNECTIONS Tip Sheet

Creating a Child Case Record for a Legally Freed Child

Once a child is legally freed for adoption, it is necessary to maintain information about him or her in a stage separate from the existing Family Services Stage (FSS). The Child Case Record (CCR) is an individual stage, created to document casework activities and services for each legally freed child. **A separate CCR must be created for each legally freed child in a family.**



Do not create the Child Case Record unless the rights of BOTH parents have ended. A child is not legally free for adoption when surrender, death or termination of parental rights (TPR) has occurred for only one parent!

IMPORTANT THINGS TO REVIEW IN THE CWS STAGE BEFORE CREATING A CHILD CASE RECORD

- ✓ Make sure all progress notes relating to the child have been entered in the Family Services Stage (FSS) - including those needed to record required Casework Contacts. Once the CCR is created and the child is removed from the family stage, his/her name will no longer appear on the Family Participant/Focus list used to record a new progress note.

No Casework Contacts that involve the child can be added to the Family Stage after the CCR is created.

Hint: Use the Missing Casework contact functionality on your workload to insure all contacts have been documented:

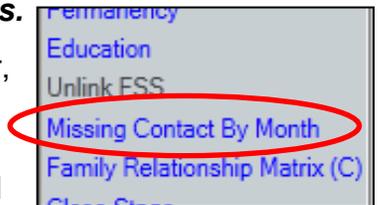
1. Click on the **Person View** button.
2. Use the **Children:** drop-down menu to select "Missing Contacts By Month".



3. Click the **Search** button.
4. Select the child to be freed from the resulting list.

If the child's name does not appear, there are no months with missing contacts.

If the child's name does appear, highlight their name and click the **Missing Contact By Month** link in the NAVIGATION PANE.



5. Select a month from the list and click the **Progress Notes** link in the NAVIGATION PANE. This will navigate you



directly to the Progress Notes window for that stage.

- ✓ Verify that any Service Plan Review documentation involving the child is complete. Once removed, the child will no longer be listed in the Stage Members grid in the SPR window.

FASP Type	Status
Initial	Approved
Comprehensive	Approved
Reassessment	Not Launched

- ✓ Verify that no FASP or Plan Amendment is in pending status

Type	Status	Status Date
Individual	Final	03/11/2016
Individual	Final	10/26/2015
Individual	Final	06/02/2015

- ✓ Verify that all PHRs for the child are in Final status.

AFCARS Foster Care Information

Child Placed in Congregate Care:

Foster Family Structure:

Has the child been previously adopted?:

Was the child adopted internationally?:

How old was the child when the previous adoption was finalized?:

Activity Date: Next Permanency Hearing Date Certain:

Removal Information

History of Removals:

Inv	Removal Date	Legal Event	Date Saved
1	03/21/2016	Article 10 Abuse/Neglect	3/21/2016 10:18:33 AM

Count = 1

Condition Associated with Child's Removal:

- Abandonment
- Alcohol Abuse (Child)
- Alcohol Abuse (Parent)
- Caretaker's inability to Cope due to illness or Other Reasons
- Child's Behavior Problem
- Child's Disability
- Death of Parent(s)
- Drug Abuse (Child)
- Drug Abuse (Parent)

- ✓ Be sure required AFCARS information has been entered on the **Placement Information** and the **Removal Information** tabs in the Tracked Child Detail window.
- ✓ Verify that the WMS case linked to the Family Services Stage is in "No Pend" status.
- ✓ Verify that legal, movement and adoption activity entries are up-to-date in the Activities window.

Workers with a role in the stage can view Activities entries for any child on their workload by searching on the FSS

- On-Call
- Org. Hierarchy
- Agency Access
- Business Functions
- Activities**

Stage Activities number in the window.

1. Select the **Activities** on **Search/Maintain** drop down menu.

Stage ID:

2. Enter the FSS Stage ID number.

Person Detail | Track Detail | **Activities**

View Valid View All View Invalid

Date	Activity	Event
04/19/2016	Goal	G912 - COM
03/03/2016	Goal	G903 - INIT

CREATE THE CHILD CASE RECORD (CCR)

In order for a Child Case Record (CCR) to be created, the child must have a Program Choice of “Placement” and be under the age of 21.

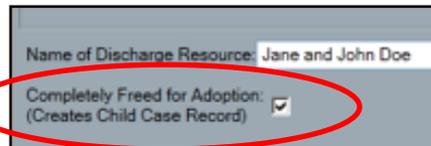
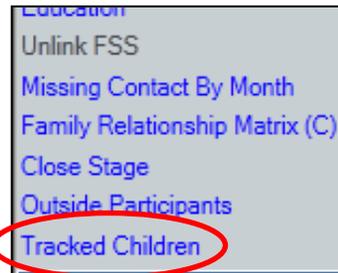


NOTE: Only the Case Manager may mark a child as completely freed for adoption.

The required check box will not display for other workers.

To create a Child Case Record, the Case Manager must:

1. Click the **Tracked Children** link in the NAVIGATION PANE.
2. Click on the **Placement Information Tab**.
3. Select the name of the freed child in the grid.
4. Check the “Completely Freed for Adoption” checkbox.
5. Click the **Save** button.



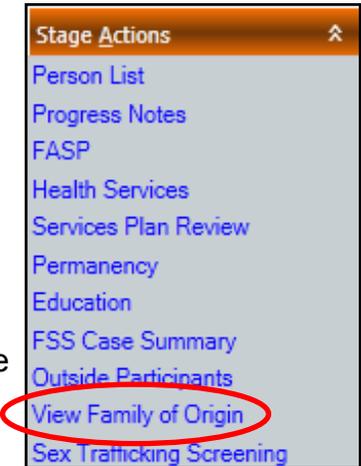
These actions will do the following:

- Automatically end date the child in the CONNECTIONS family case and initiate a deletion transaction in WMS.
- Automatically create a CCR in the name of the freed child with a new Case ID and new Stage ID.
- Assign the Case Manager in the FSS/CWS the role of Case Manager in the CCR. The new CCR case will appear on this worker’s workload and may be reassigned.
- Carry forward demographic information to the CCR.
- Enable the App/Reg button in the newly created CCR stage.

- Automatically create a link from the original family case to the CCR.

The **View Family of Origin** link in the NAVIGATION PANE allows you, from within the CCR stage, to see the current composition and Relationship Matrix of the child’s family of origin.

Workers assigned a role in the CCR will also be able to access the original family case via the Implied Role path.



For more information on the Implied Role path, see the CONNECTIONS Tip sheet, *Implied Role/Cross District Access*.

- The Case Initiation Date (CID) in the FSS/CWS will become the CID date in the CCR and preserve the FASP cycle.

NOTE: If an approved FASP existed in the FSS/CWS, the first FASP available for launch in the CCR will be a Plan Amendment. A Plan Amendment is to be done in the CCR to document that the child has been legally freed and to record associated service plan and visiting plan changes. The Plan Amendment status change “Child Legally Freed” is available only within the Child Case Record.



AFTER THE CHILD CASE RECORD IS CREATED

1. Update the child's demographic information, address and phone number in the CCR as needed.
2. Update the child's Permanency Planning Goal (PPG).
A child with a Program Choice (PC) of “Non-DSS Custody-

Relative/Resource Placement” will automatically have a “Placement” PC assigned.

- From the FASP window of the CCR, launch and complete a Plan Amendment to document that the child is legally freed and to update service and visitation plans.



- If the freed child was the only child tracked in the FSS/CWS, close that stage.
- Follow the usual local procedures for updating the WMS services case (e.g.: complete any notification forms used to communicate these changes within your district).

- If the freed child was the only child in the original WMS Services case, close that case.
- If there are other children in the WMS Services case who will continue to receive services, verify that the legally freed child has been deleted from the active WMS Services case.

- Follow the usual local procedures to App/Reg and open a new WMS case from the Child Case Record.

The CCR creation date will become the application date for the WMS application.

- Create the purchase of service placement payment record in the new WMS case and any other applicable payment lines.



Be sure the child’s pay lines in the original family WMS case do not overlap with pay lines in the newly created WMS case.

- Verify that the child’s existing Activities track has closed (M999, Mod B–590 with child status 04 - in-care),

- Once the new WMS case has been opened, reopen the child's Activities track.

- The supplemental registration should reflect the Activities CID date from the child's previous track.
- The track start date should be the day after the M999 was posted closing the child's previous track.
- Be sure the Adoption Activity of A499 (Child Completely Freed for Adoption) is recorded.



For additional information on reopening an Activities track, please refer to the CONNECTIONS Tip Sheet, *Activities Task Tips*.



IMPORTANT: Freed children who are also parents or become parents will need a different case configuration. Please see the separate CONNECTIONS Tip Sheet, *Children in Foster Care Who Are Parents* for handling this special situation.

Resources

- CONNECTIONS Job Aids and Tip Sheets:
<http://ocfs.state.nyenet/connect/jobaides/jobaides.asp>
- CONNECTIONS Regional Implementation Staff:
<http://ocfs.state.nyenet/connect/contact.asp>
- CONNECTIONS Application Help Mailbox:
[http://ocfs.sm.conn_app@ocfs.ny.gov](mailto:app@ocfs.ny.gov)
(NOTE: address contains an underline)
- CONNECTIONS Communications Mailbox:
connections@ocfs.ny.gov

ITS Enterprise Service Desk
1-800-697-1323