

# CONNECTIONS Build 18.9 Release Notes

*(A description of the Build modifications, enhancements, fixes and impacts)*

# CONNECTIONS

NYS Office of Children and Family Services

Updated: March 30, 2007

---

**\*\*Please note that two SIRs have been revised from the first version of the Build 18.9 Release Notes, which were dated March 23, 2007.**

- The first revision, **SIR #4066**, had an error in the text of the SIR. In the *Fix section* the *NOTE* should read: "The CID may only be corrected before the Initial FASP is approved or before the Comprehensive FASP is **launched** and before FDE is started in WMS."
- The second revision, **SIR, #2972**, relates to a functionality change. The text of SIR 2972 has been updated to reflect a change in functionality and the description of the SIR has been moved to the end of the document.

## **What is contained in Build 18.9...**

Below is a listing by User and Area Affected, Issue Description and Fix/Impact, and System Investigation Request number (SIR). Please note that SIR's that are combined reflect the work involved to affect the changes required.

This Build features user requested enhancements, modifications and fixes to CONNECTIONS application functionality. Highlighted below are a few of the most requested enhancements. Other enhancements are denoted within the text of the Release Notes.

- **Family Assessment & Service Plan:** SIR 3507~The Case Planner Summary will open in browse mode only for anyone other than the Case Planner. SIR 4071~A comprehensive list of incomplete items, including the tab name, by child, will be added to the Check FASP detail window. SIRs 3411 & 4100~User will now be able to delete O&A blocks and/or Discharge Protocols that were added in error.
- **Supervisory Approval:** SIR 4063~A new pushbutton is added to the Check FASP Detail window "Submit for Review" to allow first level supervisory corrections and comments prior to submission of the FASP for approval.
- **Family Services OCI Report:** SIR 3572~The current FSS OCI report lists only stages that have coming due or overdue activity. The updated report includes all stages that appear on the workload, whether or not there is a coming due or overdue activity. SIR 3762~Alerts to notify workers of overdue or coming due FASPs and FASPs that were unavailable for launch will no longer appear on the report.
- **Family Services Stage:** SIR 4062~The Find option is added to all text tool viewers (narratives) that are read only. The Replace option is available in all text tool viewers (narratives) that are modifiable. SIR 4064~The user will be able to print a single page from the FASP.
- **Progress Notes:** SIRs 2887, 3267 & 3268~ Entry of progress notes while a case is pending closure will invalidate the pending approval.
- **Tracked Child Detail Window:** SIR 3191~When an FSS is linked to an INV stage, the parent caretaker (who is 17 or under) will no longer be assigned a Protective Program Choice.
- **WMS Interface:** SIR 4072~A new item has been added to the Options dropdown menu on the Stage Composition Tab called "Compare WMS-CONNECTIONS Data". This option is only enabled when there are changes to shared data since the last successful sync and will display changes in the "Event" column. SIR 4069 ~ MAINT APP REG business function will be enabled.

## **Definitions of the terms used in this document...**

The **Users Affected** section identifies those individuals, by program area, who are impacted, **What is Affected** identifies the part of the application that is involved, the **Issue Description** section describes the "issue"/SIR needing resolution, the **Fix/Impact** section describes what the Build is expected to accomplish (impact) and the **SIR** section identifies the internal tracking number of that request.

# CONNECTIONS

NYS Office of Children and Family Services

Updated: March 30, 2007

## Resources for Questions...

- If you have *questions about local practice, policy or procedures*, please review these procedures with your supervisor.
- For *all other CONNECTIONS related questions* please contact the NYS OFT Enterprise Help Desk 1-800-697-1323.
- *Any additional WMS processing anomalies or questions* should be directed to the OCFS-IT Customer Support Help Line at 1-800-342-3727.
- *BICS issues* should be reported to the BICS hotline: 1-800-342-3010
- *SSPS issues* should be reported to Nancy Pare: 212-383-1382 or Maureen Godwin: 212-383-2483.

## **Build 18.9**

## **New Functionality...**

<b>Users Affected</b>	<b>What is Affected</b>	<b>Issue Description</b>	<b>Fix</b>	<b>SIR</b>
All	Education	Education information is required on children in Foster Care.	A module is added to capture the child's education information.	New Functionality
All	Health	Health information is required on children in Foster Care.	This module is added to record the child's health information.	New Functionality
Case Planner/ Manager	Permanency	The Permanency Bill requires a permanency hearing report be completed and sent to all required parties 14 days prior to the date certain. These reports are currently completed in template format.	This module is added to support the completion of the permanency hearing report from the CONNECTIONS system. Demographic information will populate in the report and is not modifiable. Using the "pre-fill" option will populate the report with information already recorded in the system. Users will still be required to enter and/or update some information manually.	New Functionality
FAD worker	Adoption Subsidy Homes	Currently a home in receipt of Foster Care board payments and Adoption Subsidy are required to have two separate vendor ID numbers.	This enhancement adds a new home type and will allow a single vendor number to be used for these "dual purpose homes". A change will be made in FAD to distinguish a home receiving an adoption subsidy from a home going through the process to become an approved adoptive home. The former will have a facility type of "Adoption Subsidy Home" and the latter will have a facility type of "Adoptive Home." Neither of these types have expiration dates nor do they require reauthorizations.	New Functionality

# CONNECTIONS

NYS Office of Children and Family Services

Updated: March 30, 2007

## New Functionality...

<b>Users Affected</b>	<b>What is Affected</b>	<b>Issue Description</b>	<b>Fix</b>	<b>SIR</b>
Health Services workers	Security	New functionality is being added with Build 18.9 requiring the addition of business functions.	Individuals with no role in a stage will require the MAINT HEALTH or VIEW HEALTH Business Functions to update and/or access health information contained in the Health Services Module of CONNECTIONS.	New Functionality

## Service Plan Review...

<b>Users Affected</b>	<b>What is Affected</b>	<b>Issue Description</b>	<b>Fix</b>	<b>SIR</b>
Case Planner	Service Plan Review	Address will not Validate, Save will not Enable on Service Plan Review.	This fix will set up the SPR Address validation to mimic other windows that use address validation so that addresses may be Saved even when they cannot be validated.	2778
Case Planner	Service Plan Review	Modification to an Outside Participant in the SPR results in the deletion of the SPR Role and an error causing the SPR to be unavailable.	The window is changed to retain the role and relationship of an Outside Participant when the modify pushbutton is clicked. The user will see the role and relationship in the drop down menus when generating SPR letters.	4051

## Case Merge Split...

<b>Users Affected</b>	<b>What is Affected</b>	<b>Issue Description</b>	<b>Fix</b>	<b>SIR</b>
LDSS Staff with Case Merge/ Split Business Function	Case Merge/Split	The user is unable to print progress notes after splitting a case. This condition is the result of a merge of two INV stages, entry of progress notes into the FSS stage that was created from one of the INV stages then a subsequent split of the INV stages. After the split, the FSS follows the INV from which it was created.	This fix will write the case ID to the database tables for the split stages. This will allow the user to view and/or print the progress notes that were entered in both cases going forward prior to the split.	2798

# CONNECTIONS

NYS Office of Children and Family Services

Updated: March 30, 2007

## Family Services Stage...

<b>Users Affected</b>	<b>What is Affected</b>	<b>Issue Description</b>	<b>Fix</b>	<b>SIR</b>
All	Family Services Stage	Users are receiving message "Save Failed. Data has been modified by another user." When attempting to end date a stage.	A code fix has been completed to address this issue. Users will no longer receive the Save Failed error when attempting to end date a stage.	3870
Case Planner	Family Services Stage	Allow word search and/or replace for edit mode only in FASP narratives	The Find option is added to all text tool viewers (narratives) that are read only. The Replace option is available in all text tool viewers (narratives) that are modifiable.	4062
All	Family Services Stage	The system is unable to print out a single selected page in a pending FASP.	This enhancement will allow the user to print out a page or a range of pages for printing.	4064

## Stage Progression...

<b>Users Affected</b>	<b>What is Affected</b>	<b>Issue Description</b>	<b>Fix</b>	<b>SIR</b>
Intake worker	Stage Progression	Users are receiving a VB error making them unable to perform a search on some individuals resulting in the inability to stage progress a case.	Person Search is changed to eliminate the error.	4560

**\*\*The Security Updates have been moved to the end of the document. SIR 2972 has been updated to reflect the changes that have occurred with the Build.**

# CONNECTIONS

NYS Office of Children and Family Services

Updated: March 30, 2007

## Progress Notes...

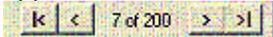
Users Affected	What is Affected	Issue Description	Fix	SIR
All	Progress Notes	<p>Workers are entering Progress Notes through case ToDo and Unit Summary for investigations that are pending approval and pending FSS stage closures.</p> <p>Workers with Unit Summary Access are entering progress notes in the Investigation stage while the Investigation is pending approval.</p> <p>Users with Progress Note ToDos are entering a new note or editing their existing note when INV stage (Investigation Conclusion) or FSS stage closing is pending approval.</p>	<p>For Investigation stages with a pending investigation conclusion or FSS pending closure, users will be unable to add a new note, modify an existing draft note, add an addendum, or copy a note into the stage, when navigating to Progress Notes functionality from the following paths:</p> <ul style="list-style-type: none"> <li>- Toolbar &gt; Assigned Workload</li> <li>- Toolbar &gt; Unit Summary &gt; Assigned Workload</li> <li>- Case Summary &gt; Enter Progress Note menu item</li> <li>- Task To Do</li> </ul> <p>Users assigned a role in the Investigation stage or users with modify access to the assigned worker's workload will receive a message that saving will invalidate the pending approval. For users accessing Progress Notes from either the Case Summary or Task To Do path, they will receive a message stating that they are entering in read only or browse mode. A message will display if a worker with Unit Summary Access attempts to enter and Save progress notes on an Investigation pending approval. The message will read: <i>"Saving will invalidate the pending approval"</i> OK/Cancel, clicking OK will Invalidate the pending approval; cancel, will delete the progress note.</p>	2887, 3267 & 3268
CPS	CPRS Progress Notes	<p>When the user enters a New Progress Note, the new note is auto-saved after 3 minutes. If the user subsequently experiences a system failure or is timed out before the note was saved, upon entering the Progress Note tab and selecting the New pushbutton, the auto recovered narrative displays. The data fields are not complete as they are not auto-saved and the Type field displays in yellow (meaning it is a required field). There is no message to the user that this is a recovered note. When the user selects View Existing Notes the recovered note is lost and cannot be retrieved.</p>	<p>When a recovered narrative is presented, if the user completes the data elements, the save button is enabled. If however, the data fields have not been completed, the one enabled button will now be the Cancel pushbutton. Clicking Cancel returns the message <i>Do you want to Cancel? Unsaved data and or narrative(s) will be lost. YES or NO.</i></p> <p><b>PLEASE NOTE:</b> Selecting YES discards the recovered narrative, selecting NO gives the user the opportunity to complete the data elements, enable the save button and Save the progress note.</p>	4023

# CONNECTIONS

NYS Office of Children and Family Services

Updated: March 30, 2007

Progress Notes cont...

Users Affected	What is Affected	Issue Description	Fix	SIR
CPS workers	CPRS Progress Notes	Users are unable to see a new note when there are more than 200 progress notes in the Child Protective Record Summary stage.	<p>This fix will change the way notes are viewed. When the user enters the Progress Note Detail window in View mode, four buttons will appear. The buttons will allow the user to move sequentially back and forth through all notes in read-only mode, and will also allow the user to move directly to the first note or last note in the series. A count field displaying the number of the current note and the total number of notes appears in the middle of the buttons.</p> 	4047
All	Progress Notes	<p>Modify the 8 Progress Note Purpose Values below by inserting the words Plan Amendment:</p> <ul style="list-style-type: none"> <li>• Other</li> <li>• Preventive Services Are Started/ Ended for a Child</li> <li>• Case is Closed to CPS</li> <li>• Child is Entering or Re-entering Foster Care</li> <li>• Child is Moved from One Foster Care Setting to Another</li> <li>• Child Becomes Legally Freed for Adoption</li> <li>• Trial Discharge</li> <li>• Final Discharge</li> </ul> <p>Add new Progress Note Purpose Values:</p> <ul style="list-style-type: none"> <li>• Plan Amendment - Child Entering/Reentering Direct Placement with a Relative/Resource</li> <li>• Plan Amendment - Child Returned Home from a Non-LDSS Placement</li> </ul>	<p>User will see the following modified Purpose Values:</p> <ul style="list-style-type: none"> <li>• Plan Amendment - Other</li> <li>• Plan Amendment - Preventive Services Are Started/ Ended for a Child</li> <li>• Plan Amendment - Case is Closed to CPS</li> <li>• Plan Amendment - Child is Entering or Re-entering Foster Care</li> <li>• Plan Amendment - Child is Moved from One Foster Care Setting to Another</li> <li>• Plan Amendment - Child Becomes Legally Freed for Adoption</li> <li>• Plan Amendment - Trial Discharge</li> <li>• Plan Amendment - Final Discharge</li> <li>• Plan Amendment - Child Entering/Reentering Direct Placement with a Relative/Resource</li> <li>• Plan Amendment - Child Returned Home from a Non-LDSS Placement</li> </ul> <p>Higher-level edit rule 11 applies to the newly added values.</p>	4061
All	Progress Notes	Add a progress note purpose of "Court Ordered Investigation"	<p>This enhancement adds the new purpose value of "Court Ordered Investigation" and will be available for stage types INV, CWS, COI, ADVPO or CCR when the PN type is Court. This value is only presented for local districts with the higher level of editing.</p>	4079

# CONNECTIONS

NYS Office of Children and Family Services

Updated: March 30, 2007

**Progress Notes cont...**

<b>Users Affected</b>	<b>What is Affected</b>	<b>Issue Description</b>	<b>Fix</b>	<b>SIR</b>
All	Progress Notes	Users are receiving the error message: Maximum number of expressions in a list is 1000: ORA-01795 error in Progress Notes, when the number of notes exceeds 1000.	The expression list was replaced by a Sub-Select query so the number of notes no longer creates the error.	4379
Case Manager	Progress Notes	When a role is unassigned in a case and a new role is assigned, anyone with an unassignment is unable to view historical information on a case following a case closure. The system is looking at the first unassignment and does not allow a supervisor, case worker or case manager access to the closed case past the original unassign date.	The system will check for all assignments and/or Agency Access/ Unit Hierarchy to allow access to historical information from a closed case.	4391

**FASP...**

<b>Users Affected</b>	<b>What is Affected</b>	<b>Issue Description</b>	<b>Fix</b>	<b>SIR</b>
Case Planner/ Case Worker	FASP	There is a typo on the CCR Reassessment Permanency Progress/Concurrent Planning/Consent to Adoption tab. The Statement on the tab/window reads: Is the legally freed youth who is 14 years of age or older refusing consent to his of her adoption? Should read: . . . refusing consent to his or her adoption?	The word of is changed to or.	2960
All	FASP	Some fields on the visiting plan tab are not highlighting in yellow signifying the fields are required. They are: <ul style="list-style-type: none"> <li>• Primary Location</li> <li>• Frequency</li> <li>• Duration</li> <li>• Visiting Plan Status</li> </ul>	The fields will highlight in yellow indicating the information is required. The user will be unable to save the visiting plan and the Save button will not become enabled until <b>all</b> required fields have been completed. The required fields include the drop downs, radio buttons and text fields in the visiting plan.	3033
Case Worker/ Case Planner	FASP	The user is unable to delete Outcome & Activity blocks on the Service Plan that were added in error.	This fix will allow the worker to cancel or delete a O & A block with a status of new until the FASP is approved or until a new FASP is launched.	3411

# CONNECTIONS

NYS Office of Children and Family Services

Updated: March 30, 2007

FASP cont...

<b>Users Affected</b>	<b>What is Affected</b>	<b>Issue Description</b>	<b>Fix</b>	<b>SIR</b>
Case Worker/ Planner	Family Assessment and Service Plan	The Caseworker is able to access and modify/ delete information entered by the Case Planner on the Case Planner Summary.	The Case Planner Summary window will be opened in browse mode if anyone other than the Case Planner initiates the Case Planner Summary functionality.	3507
Case Planner/ Case Worker	Plan Amendment	When completing a plan amendment for a CCR on the appropriateness of placement, location of child tab there is an inconsistency in language from the tab to the FASP Plan Amendment Report window. The report is using the word parents instead of siblings. Correct wording of siblings should be used consistently on tab and reports for CCR stages.	The word 'parents' is replaced with the word 'siblings' on the FASP Plan Amendment Report.	3713
Case Planner/ Case Worker	FASP	Comments entered on the Relevant Behaviors and Circumstances Tab are printing in both the Placement and Preventive Mandated sections in Programmatic Eligibility.	Comments will appear in either the Placement or Preventive Mandated section depending on the Program Choice entered for the individual child.	3952
All	FASP	When completing a FASP the user can 'move on' even though a component is incomplete. When the user selects Check FASP Detail they receive the list of components that are incomplete and must search ALL tabs/ screens to discover what is incomplete.	A comprehensive list of incomplete items, including the tab name, by child, will be added to the Check FASP detail window.	4071
Case Planner/ Case Manager	Permanency Hearing Report	Eliminate the necessity for duplicate entry of required elements in the FASP and Permanency Hearing Reports. Support the Permanency hearing report in CONNECTIONS.	Required elements which are captured in CONNECTIONS will pre-fill portions of the Permanency Hearing Report. **See attached mapping guides.	4075
Case Planner/ Case Manager	Discharge Protocol	Users are unable to delete or end a discharge protocol without first answering all questions.	This fix will enable the Options Menu with a value for the Discharge Protocol with the sub-menu of delete or continue. A message will display when selecting delete. Clicking Yes will delete the discharge. This option will be open to the Case Manager only.	4100
All	FASP	The word Initiation is misspelled in all FASP report headers.	Header is corrected to the proper spelling of the word Initiation.	4183
All	Safety, Needs and Risks/ FASP	The word caretaker is misspelled on the Safety Needs and Risk Scales and the FASP report.	The word is corrected to read caretaker.	4188

# CONNECTIONS

NYS Office of Children and Family Services

Updated: March 30, 2007

## FASP cont...

<b>Users Affected</b>	<b>What is Affected</b>	<b>Issue Description</b>	<b>Fix</b>	<b>SIR</b>
All	FASP	There is a typographical error on Foster Care Issues- Permanency Progress/Concurrent Planning on the discussion with parents ~Explain why concurrent planning .....have not beendiscussed.....	The question is corrected and a space is inserted between the words been and discussed to read been discussed.	4503
Case Manager	FASP	Closing a Family Services Stage results in an update to the Program Choice and Permanency Planning Goal even when the PC and PPG have already been end-dated. This overwriting has produced incorrect data in the application.	When the case is closed only the open PCs and PPGs will update with the closure date - end dates for the previously ended Program Choices and PPGs do not change.	5876

## Family Services OCI...

<b>Users Affected</b>	<b>What is Affected</b>	<b>Issue Description</b>	<b>Fix</b>	<b>SIR</b>
Case Manager/ Planner	Family Services OCI	The Family Services OCI report only displays stages with overdue or coming due FASPs.	The Family Services OCI report is updated so that all stages assigned to the worker will appear in the report.	3572
Case Manager/ Planner	Family Services OCI	The Family Services OCI is displaying FASPs that were never available for launch in CONNECTIONS. In addition FASPs that can no longer be submitted for approval that have been marked as Missed or were dropped to Template are appearing in the report.	This OCI Report enhancement will add Alerts to notify users of coming due and overdue FASPs. The FS OCI report will no longer display FASPs that were unavailable for launch. The FS OCI will not display FASPs that may no longer be submitted for approval, that have been marked as missed or dropped to template.	3762

## Family Services Intake...

<b>Users Affected</b>	<b>What is Affected</b>	<b>Issue Description</b>	<b>Fix</b>	<b>SIR</b>
ACS Only	Family Services Intake	The ACS FSI denial letter contains incorrect information and space has been left for local letterhead.	The information in the letter is corrected. Space for letterhead is removed.	3141

# CONNECTIONS

NYS Office of Children and Family Services

Updated: March 30, 2007

## Family Services Intake cont...

<b>Users Affected</b>	<b>What is Affected</b>	<b>Issue Description</b>	<b>Fix</b>	<b>SIR</b>
ACS Only	Family Services Intake	When a user determines a CPS investigation to be "unfounded" and selects the closing code of "open for services" the FSI type defaults to CWS and it is unable to be changed. In this situation only, ACS users should be able to change the type of FSI from CWS to ADVPO for unfounded INVs	In a CPS INV stage where the FSI is created when the INV is unfounded, users will be able to change the FSI type from CWS to ADVPO.	4029
All	Assigned Workload	A request has been made to revise the assigned workload window to display the Agency Code of the FSI submitter and the Agency Code of the Case Planner for the FSS.	This enhancement adds a new column containing the Agency Code in between the role and stage on the workload window.	4068
All	Help	Help is unavailable on the FASP discharge when the user clicks on the Discharges Help item.	Correction is made to display Discharge Help content.	5532

## Tracked Child Detail...

<b>Users Affected</b>	<b>What is Affected</b>	<b>Issue Description</b>	<b>Fix</b>	<b>SIR</b>
Case Manager/ Planner	Tracked Child Detail	On the Tracked Child Detail window when the Parent Caretaker(s) is 17 years of age or under, the PCT is assigned a Program Choice of Protective.	Parent Caretakers will not be assigned a Protective Program Choice when they are 17 years of age or under when their assigned role is mother, father or parent.	3191

## Case Status...

<b>Users Affected</b>	<b>What is Affected</b>	<b>Issue Description</b>	<b>Fix</b>	<b>SIR</b>
All	Case Status	When the last stage in the case to close is an INV stage and there have been previous INV stages that have been closed with and open closure reason, the case incorrectly remains in an open status.	When closing an INV stage with a Closed Closure reason, if all other Non ARI stages are closed, the Case Status will be Closed.	3914

# CONNECTIONS

NYS Office of Children and Family Services

Updated: March 30, 2007

## Foster Care Issues...

<i>Users Affected</i>	<i>What is Affected</i>	<i>Issue Description</i>	<i>Fix</i>	<i>SIR</i>
All	Foster Care Issues	On the Foster Care Issues Tab, Check Removal Detail does not edit for completion of the Visiting Plan prior to submission of the Removal Update.	When the Program Choice is Placement the Visiting Plan is required. The system will present the Visiting Plan in the list of incomplete components when the Removal Update is submitted for approval.	3953

## Person Demographics...

<i>Users Affected</i>	<i>What is Affected</i>	<i>Issue Description</i>	<i>Fix</i>	<i>SIR</i>
ACS only	Person Demographics	The current default Language on INT is English. District A66 requires entry of an individual's primary language on the Person Demographics tab. This requires a change to the current Default. <b>Added</b> the definition regarding Language to the HELP files for INV, FAD and FSI/FSS stages.	This enhancement sets the default to blank when District A66 is Primary or Case Manager to support Local Law requirement 73 to make Language a required field. Require verification of Language field. <b>Definition:</b> Primary Language is defined as "the language in which an individual chooses to communicate with others." Note: A limited English proficient individual is defined as "an individual who identifies as being, or is evidently, unable to communicate meaningfully with agency personnel because English is not his/her primary language."	4074

## WMS Interface...

<i>Users Affected</i>	<i>What is Affected</i>	<i>Issue Description</i>	<i>Fix</i>	<i>SIR</i>
LDSS	Security	Demographic changes made by workers on a case are being sent to CONNECTIONS creating out-of-sync conditions.	Only LDSS workers with the MAINT APP REG business function will be able to perform case maintenance on open cases.	4069

# CONNECTIONS

NYS Office of Children and Family Services

Updated: March 30, 2007

## WMS Interface cont...

<b>Users Affected</b>	<b>What is Affected</b>	<b>Issue Description</b>	<b>Fix</b>	<b>SIR</b>
Case Manager	WMS Interface	There has been a request for the system to inform the user of changes in shared data made in CONNECTIONS that result in the WMS Sync pushbutton being displayed.	An item is added to the Option dropdown menu on the Stage Comp tab titled "Compare WMS-Connections Data". This option will only be enabled when the FSS is linked to WMS and there are changes to shared data since the last successful sync. After the user selects this option a window titled "Compare WMS-Connections Data" will display all the shared fields and the type of change in the "event" column for Persons.	4072
All	Staff Detail	Duplicate WMS Agency/Unit/Worker codes are being used in CONNECTIONS staff detail.	This fix will check the staff detail to determine if the Agency/Unit/Worker code is currently in use and will display a message that the Agency/Unit/Worker is already active for: Name and PID of active worker. If the Agency/Unit/Worker code being entered is associated with a staff person who is "inactive" it may be reused.	4081

## Miscellaneous...

<b>Users Affected</b>	<b>What is Affected</b>	<b>Issue Description</b>	<b>Fix</b>	<b>SIR</b>
All	Narrative Fields	There has been a request to allow supervisory comments to be attached to specific narrative portions of application giving staff advise and direction prior to submitting work for supervisory approval.	A new pushbutton "Submit for Review" will be added on the Check FASP Detail window. The task will be written to the supervisor (approvers) ToDo's and the navigate pushbutton will be enabled. Supervisor enters comments and saves.	4063

# CONNECTIONS

NYS Office of Children and Family Services

Updated: March 30, 2007

Miscellaneous cont...

Users Affected	What is Affected	Issue Description	Fix	SIR
Case Manager	CCRS Interface	A request has been made for the CID to be modifiable when deemed necessary.	<p>An additional field will be provided called the Corrected Application Date.</p> <p>The following message is provided upon Save when the CID changes and prior to FDE in WMS – “xx/xx/xxxx will be the effective start date for the Services Case in WMS. Payment may not precede this date.”</p> <p>The following message will be provided when the user, with the Business Function <b>Maint App Reg</b>, clicks the <b>WMS App Reg</b> button - "xx/xx/xxxx will be the effective start date for the Services Case in WMS. Payment may not precede this date."</p> <p>The CID is the earliest of the 5 trigger dates, Date of Application, Date of Court Order, Date of Placement, Date of Indication, and Corrected Application Date The CID will be synchronized with WMS.</p> <p>NOTE: All modifiable CID fields can be backdated 6 months</p> <p>The rest of the CID functionality remains the same.</p> <p><b>**Note:</b> The CID may only be corrected before the Initial FASP is approved or before the Comprehensive FASP is <b>launched</b> and before FDE is started in WMS.</p>	4066
All	Person Search	When a user attempts to add an individual to the FSI they receive a DLLVB error. This error prevents the user from completing the FSI and submitting it for approval. This error is also occurring when attempting to add an individual to the FSS or when performing LDM.	This fix will return the message “Unable to validate address. Change address or Save if known to be correct.” The user is able to add a person and submit for approval.	4383
ACS Only	Assign; Call Log; Family Services Assign; Staff Search; Unit Detail; Unit Summary	A request from ACS to add a Zone to all dropdown lists where a Zone is needed.	Zone "Z" will be added to the dropdown lists to be used by ACS for administrative units for all Boroughs 70, 71, 72, 73, and 74.	5871

# CONNECTIONS

NYS Office of Children and Family Services

Updated: March 30, 2007

**\*\*Security...(revised language)**

What is Affected	Users Affected	Issue Description	Fix	SIR
** Security	a. Case Assignable/ All Within Unit  b. Unit Approver/All Within District  c. Unit Approver/Unit Specialization	a. When using the Agency Access window under Case Assignable and the All Within Unit option is chosen, a user is only granted access to the Unit to which he or she is <b>In</b> assigned.  b. When using the Agency Access window under Unit Approver and the All Within District option is chosen, a unit approver is only granted access if he or she is <b>In</b> assigned to a unit for which the user is a unit approver.  c. When using the Agency Access window under Unit Approver and the All Within Unit Specialization option is chosen, a unit approver is only granted access to the units that have the same unit specialization for which the user is a unit approver and is <b>In</b> assigned.	a. When using the Agency Access window under Case Assignable and the All Within Unit option is chosen, a user is granted access to <b>any</b> unit to which he or she is assigned, <b>whether In or Out assigned</b> .  b. When using the Agency Access window under Unit Approver, and the All Within District option is chosen, a unit approver will be granted access if he or she is a unit approver for <b>any</b> unit in the district or agency, <b>whether In or Out assigned</b> .  c. When using the Agency Access window under Unit Approver and the All Within Unit Specialization option is chosen, a unit approver will be granted access to <b>any</b> units that have the same unit specialization for which the user is a unit approver and is <b>In</b> or <b>Out</b> assigned.  <b>***Please Note:</b> the Maintain option will grant Modify access to the Workloads in the unit, whereas the View option will grant access to the individual stages via Case/Person Search with no update capability.	2972
Unit Approver	Security	User is unable to see units with a different specialization where the user is OUT assigned as the Unit Approver (UA).	System is updated to retrieve all units (in or out assigned) where logged on worker is the UA.	6042